Connected Health: Coming ready or not

1. Current adoption of connected health devices and a high percentage of "former users"
   - USA: 21% Currently used, 10% Formerly used
   - UK: 11% Currently used, 8% Formerly used
   - Japan: 3% Currently used, 5% Formerly used

2. The future of connected health devices
   - 37% of adults in the USA, together with 26% in the UK and 13% in Japan, believe that CHDs will form part of treatment plans in the future.

3. Who can influence uptake of connected health device(s)?
   - USA: 46% Physicians, 19% Health Insurer
   - UK: 22% Physicians, 10% Pharmacist
   - Japan: 9% Pharmacist, 25% Physicians

4. Type 2 Diabetes Deep-Dive: USA, UK & Japan
   - A consensus around drivers for use/recommendation
     - USA: Monitor, Improve, Exercise
     - UK: Monitor, Improve, Exercise
     - Japan: Monitor, Improve, Exercise
   - Differences around barriers to use/recommendation
     - USA: Cost, Physician has never recommended
     - UK: Cost, Physician has never recommended
     - Japan: Cost, Physician has never recommended

5. Type 2 Diabetes Segmentation:
   - USA: 21% Currently used, 10% Formerly used
   - UK: 11% Currently used, 8% Formerly used
   - Japan: 3% Currently used, 5% Formerly used
   - Physicians' level of agreement with statement: If the following healthcare professionals recommended a CHD as part of my treatment plan I would use it. (T2B% - 7 point scale combined 6 & 7)
     - USA: 42%, 28%, 6%
     - UK: 24%, 12%, 11%
     - Japan: 30%, 12%, 9%
   - Physicians' level of knowledge: How knowledgeable do you feel as a physician in being able to choose the right connected health device or tool for your patients (T2B%)
     - USA: 28%, 28%, 6%
     - UK: 24%, 12%, 11%
     - Japan: 24%, 12%, 11%